

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

LIFE ENRICHMENT FOUNDATION,
individually and on behalf of all others
similarly situated,

Plaintiff,

v.

MERRILL LYNCH & CO., INC., E. STANLEY
O'NEAL, AHMASS L. FAKAHANY, GREGORY
J. FLEMING, and JEFFREY N. EDWARDS,

Defendants.

CIVIL ACTION
NO. 07cv9633 (LBS)

ELECTRONICALLY FILED

MICHAEL J. SAVENA, individually and on
behalf of all others similarly situated,

Plaintiff,

v.

MERRILL LYNCH & CO., INC., E. STANLEY
O'NEAL, AHMASS L. FAKAHANY, GREGORY
J. FLEMING, and JEFFREY N. EDWARDS,

Defendants.

CIVIL ACTION
NO. 07cv9837 (LBS)

GARY KOSSEFF, individually and on behalf of
all others similarly situated,

Plaintiff,

v.

MERRILL LYNCH & CO., INC., E. STANLEY
O'NEAL, AHMASS L. FAKAHANY, GREGORY
J. FLEMING, and JEFFREY N. EDWARDS,

Defendants.

CIVIL ACTION
NO. 07cv10984 (LBS)

[Additional Captions on Following Page]

**DECLARATION OF REGINA M. CALCATERRA
IN SUPPORT OF APPROVAL OF THE SELECTION OF
BARRACK, RODOS & BACINE AS CO-LEAD COUNSEL**

ROBERT R. GARBER, individually and on behalf
of all others similarly situated,

Plaintiff,

v.

MERRILL LYNCH & CO., INC., E. STANLEY
O'NEAL, AHMASS L. FAKAHANY, GREGORY
J. FLEMING, and JEFFREY N. EDWARDS,

Defendants.

CIVIL ACTION
NO. 07cv11080 (LBS)

JAMES CONN, individually and on behalf of all
others similarly situated,

Plaintiff,

v.

MERRILL LYNCH & CO., INC., E. STANLEY
O'NEAL, JEFFREY N. EDWARDS, LAWRENCE
A. TOSI, ARMANDO M. CODINA, VIRGIS W.
COLBERT, ALBERTO CRIBIORE, JOHN D.
FINNEGAN, JUDITH MAYHEW JONAS,
AULANA L. PETERS, JOSEPH W. PRUEHER,
ANN N. REESE and CHARLES O. ROSSOTTI,

Defendants.

CIVIL ACTION
NO. 07cv11626 (LBS)

I, Regina M. Calcaterra, declare as follows:


1. I am a partner in the law firm of Barrack Rodos & Bacine. I am making this declaration upon my personal knowledge and am competent to testify to the matters stated herein.

2. I am admitted to practice before this Court and am a member in good standing. I respectfully submit this declaration in support of approval of the selection of Barrack, Rodos &

Bacine by the Ohio Attorney General on behalf of State Teachers' Retirement System of Ohio ("Ohio STRS") as co-lead counsel in this matter, as reflected by the declaration of William J. Neville, General Counsel of Ohio STRS, annexed hereto as Exhibit A.

3. Barrack, Rodos & Bacine has extensive experience litigating securities class actions and has successfully prosecuted numerous securities class actions on behalf of injured investors, including, most recently, on January 16, 2008, obtaining a unanimous jury verdict in *In re Apollo Group Securities Litigation*, 2:04-cv-2147-JAT, in the United States District Court for the District of Arizona, on behalf of investors. Attached hereto as Exhibit B is a true and correct copy of the firm resume of Barrack Rodos & Bacine.

I declare under penalty of perjury that the foregoing is true and correct. Executed this 19th day of February, 2008.


Regina M. Calcaterra (RC-3858)

CERTIFICATE OF SERVICE

I, Regina M. Calcaterra, a member of the bar of this Court, hereby certify that a true and correct copy of the foregoing Declaration of Regina M. Calcaterra in Support of Approval of the Selection of Barrack, Rodos & Bacine as Co-Lead Counsel has been filed electronically via the CM/ECF system which will send notification to counsel registered for CM/ECF. I have also mailed a copy of the foregoing to be served via U.S. mail to the non-ECF participants listed on the attached Service List.

Dated: February 14, 2008

By: s/ Regina M. Calcaterra (RC-3858)
Regina M. Calcaterra (RC-3858)
BARRACK, RODOS & BACINE
1350 Broadway
Suite 1001
New York, NY 10018
(212) 688-0782
Fax: (212) 688-0783
Email: rcalcaterra@barrack.com

NON-CM/ECF SERVICE LIST

Joshua B. Silverman
One North LaSalle Street
Suite 2225
Chicago, IL 60602
(312) 377-1181
Fax: (312) 377-1184

Patrick V. Dahlstrom
Pomerantz Haudek Block Grossman
& Gross LLP
100 Park Avenue, 26th Floor
New York, NY 10017
(212) 661-1100
Fax: (212) 661-8665

Joseph W. Cotchett
Nancy L. Fineman
Cotchett Pitre & McCarthy
San Francisco Airport Office Center
840 Malcolm Road, Suite 200
Burlingame, CA 94010
(650) 697-6000

Counsel for Plaintiff James Conn

Alfred G. Yates, Jr.
Gerald L. Rutledge
Law Office of Alfred G. Yates, Jr. PC
519 Allegheny Building
429 Forbes Avenue
Pittsburgh, PA 15219
(412) 391-5164
Fax: (412) 471-1033

Counsel for Plaintiff Robert R. Garber